HOLLY SUTHERLAND

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EDUCATION

1972-1976 - New Hall, University of Cambridge. BA Natural Sciences / Economics and Politics.

EMPLOYMENT SUMMARY

2019- Emeritus Professor, Institute for Social and Economic Research, University of Essex

2004-18 Research Professor and Director of EUROMOD, Institute for Social and Economic Research, University of Essex

2002-4 Reader in Applied Economics in the Department of Applied Economics (DAE), University of Cambridge and, **from 1992**, Director of the Microsimulation Unit in the DAE.

1992-2002 Senior Research Officer in the DAE.

Between 1976 and 1992, research posts at the National Economic Development Office (1976-77), the Department of Political Economy at University College London (1977-81) and with the ESRC Programme on Taxation, Incentives and Distribution of Income (1981-88) and then the ESRC Welfare State Programme (1988-92), both at the London School of Economics.

Between 1988 and 1990, Secretary to the Fabian Society Taxation Review Committee which published its report, *The Reform of Direct Taxation* in February 1990.

OTHER ACTIVITIES

Visiting Professor Centre for the Analysis of Social Exclusion (CASE) at the London School of Economics (2009-2018)

DIW Research Fellow (2001-2018)

External Advisor to TÁRKI Social Research Institute, Budapest (2015-).

Co-ordinator of the EUROMOD projects (1996-2018)

Member of the ESRC Research Resources Board (2001-5)

- Member of the Eurostat Task Force on the Revision of the SILC Legal Basis (2011-2018)
- Pensions Policy Institute: Trustee and member of Council (2011-15); member of Modelling Review Board (2015- 2018); Governor, (2011-)
- Member of the Council of the International Association for Research in Income and Wealth (2002-8)
- Member of the Department of Work and Pensions Model Development Advisory Board (2007-10)
- Co-organiser of the Department of Work and Pensions-funded seminar series on *Welfare Policy* and Analysis (1995-2015)
- Co-Editor of *Schmollers Jahrbuch* (Journal of Applied Social Studies) (2003-) and Editorial Board of the *International Journal of Microsimulation* (2005-); Academic Advisory Board of the Social Policy Journal of New Zealand (2007-)
- Steering Group for a National Statistics Quality Review of statistics on take-up of income-related benefits (2003)
- Member of the Fabian Society's *Commission on Taxation and Citizenship* which published its report *Paying for Progress: A New Politics of Tax for Public Spending* in 2000 (1998-2000)

Participant in advisory groups and steering committees for many research projects including those funded by the ESRC, the Joseph Rowntree Foundation, the Equal Opportunities Commission, the Fawcett Society, the Nuffield Foundation and the Office of the Children's Commissioner.

PUBLICATIONS

REFEREED JOURNAL ARTICLES

- Leventi, C., H. Sutherland and I.V. Tasseva, 2018, "Improving poverty reduction in Europe: what works best where?", *Journal of European Social Policy*, 29(1), 29-43. https://doi.org/10.1177/0958928718792130
- Sutherland, H., 2018 "Quality assessment of microsimulation models: the case of EUROMOD", *International Journal of Microsimulation* 11(1) 198-223. <u>http://www.microsimulation.org/IJM/V11_1/IJM_11_1_6.pdf</u> (Also published as EM19/18)
- Atkinson, A.B., C. Leventi, B. Nolan, H. Sutherland and I.V. Tasseva, 2017, "Reducing Poverty and Inequality through Tax-Benefit Reform and the Minimum Wage: The UK as a Case-Study", *Journal of Economic Inequality* 15(4), 303-323. https://doi.org/10.1007/s10888-017-9365-7.
- De Agostini P., J. Hills and H. Sutherland, 2017, "Were we really all in it together? The distributional effects of the 2010-2015 UK Coalition government's tax-benefit policy changes" *Social Policy and Administration*, 52(5), 929–949 (2018) DOI 10.1111/spol.12344
- Aaberge, R., F. Bourguignon, A. Brandolini, F. H. G. Ferreira, J. C. Gornick, J. Hills, M. Jäntti, S. P. Jenkins, E. Marlier, J. Micklewright, B. Nolan, T. Piketty, W. J. Radermacher, T. M. Smeeding, N. H. Stern, J. Stiglitz and H. Sutherland, 2017, "Tony Atkinson and his Legacy", *Review of Income and Wealth* 63 (3), 411-444.
- Paulus, A., F. Figari and H. Sutherland, 2017, "The design of fiscal consolidation measures in the European Union: Distributional effects and implications for macroeconomic recovery" *Oxford Economic Papers* 69 (3) 632-654.
- Figari, F., A. Paulus, H. Sutherland, P. Tsakloglou, G. Verbist & F. Zantomio, 2016, "Removing homeownership bias in taxation: the distributional effects of including net imputed rent in taxable income" *Fiscal Studies* 38 (4) 525-557 (2017) DOI: 10.1111/1475-5890.12105
- Avram, S., H. Levy and H. Sutherland, 2014 "Income Redistribution in the European Union" *Journal of European Labour Studies*, 3, 22. http://www.izajoels.com/content/3/1/22.
- Fernandez Salgado M., F. Figari, H. Sutherland and A. Tumino, 2014, "Welfare compensation for unemployment in the Great Recession" *Review of Income and Wealth*, 60, Special Issue S177-S204.
- Navicke, J., O. Rastrigina and H. Sutherland, 2014, "Nowcasting Indicators of Poverty Risk in the European Union: A Microsimulation Approach", *Social Indicators Research* 119(1), 101-119.
- Figari, F., M. Matsaganis and H. Sutherland, 2013, "The financial well-being of older people in Europe and the redistributive effects of minimum pension schemes" *The Journal of the Italian Economic Association (Rivista Italiana degli Economisti)* 18(2), 149-173.

- Levy H, M. Matsaganis and H. Sutherland, 2013, "Towards a European Union Child Basic Income? Within and between country effects" *International Journal of Microsimulation*, 6(1), 63-85.
- Sutherland H. and F. Figari, 2013, "EUROMOD: the European Union tax-benefit microsimulation model" *International Journal of Microsimulation*, 6(1) 4-26.
- Figari, F., M. Matsaganis and H. Sutherland, 2013, "Are European social safety nets tight enough? Coverage and adequacy of minimum income schemes in 14 EU countries" *International Journal of Social Welfare*, 22, 3-14.
- Figari F., M. Iacovou, A. Skew and H. Sutherland, 2012 "Approximations to the truth: comparing survey and microsimulation approaches to measuring income for social indicators", *Social Indicators Research*, 105(3), 387-407.
- Mullen K., H. Sutherland and F. Zantomio, 2011 "Accounting for housing in poverty analysis", *Social Policy and Society*, 10(4) 471–482.
- Francesconi M., H. Sutherland and F. Zantomio, 2011, "A Comparison of Earnings Measures from Longitudinal and Cross-sectional Surveys: Evidence from the UK", *Journal of the Royal Statistical Society*, series A, 174 (2) 297–326. [doi: 10.1111/j.1467-985X.2010.00668.x]
- Figari F., H. Immervoll, H. Levy and H. Sutherland, 2011, 'Inequalities within Couples in Europe: Market Incomes and the Role of Taxes and Benefits'. *Eastern Economic Journal* 37, 344-366. [doi:10.1057/eej.2009.48]
- Figari F., A. Paulus and H. Sutherland, 2011, "Measuring the size and impact of public cash support for children in cross-national perspective" *Social Science Computer Review*, 29(1) 85-102 doi: 10.1177/0894439310370104
- Figari F., A. Salvatori and H. Sutherland, 2010, "Stress testing the UK welfare system for unemployment", *Journal of Poverty and Social Justice* 18 (3) 229-242.
- Paulus A., H. Sutherland and P. Tsakloglou, 2010, "The distributional impact of in-kind public benefits in European countries", *Journal of Policy Administration and Management*, 29/2 243-266.
- Sutherland H., R. Hancock, J. Hills and F. Zantomio, 2009, "Failing to keep up? The longterm effects of current benefit and tax uprating policies", *Benefits: The Journal of Poverty and Social Justice* 17 (1).
- Sutherland H., R. Hancock, J. Hills and F. Zantomio, 2008, "Keeping up or falling behind? The impact of benefit and tax uprating on incomes and poverty" *Fiscal Studies, vol 29 (4)* 467-498.
- Levy H., C. Lietz and H. Sutherland, 2007 "Swapping Policies: Alternative Tax-Benefit Strategies to Support Children in Austria, Spain and the UK", *Journal of Social Policy* 36/4 625-647.
- Sutherland, H., 2006, "Can Child Poverty be Abolished? Promises and Policies in the UK" *Economic and Labour Relations Review* 17 (1) 7-32.
- Immervoll, H., H. Levy, C. Lietz, D. Mantovani and H. Sutherland, 2006, "The sensitivity of poverty rates in the European Union to macro-level changes", *Cambridge Journal of Economics*, 30, 181-199.
- Hancock R., S. Pudney and H. Sutherland, 2006, "Simulating the Reform of Means-tested Benefits with Endogenous Take-up and Claim Costs", *Oxford Bulletin of Economics and Statistics*, 68, 2 135-166.

- Hancock R., S. Pudney, G. Barker, M. Hernandez and H. Sutherland, 2004, "The Take-Up of Multiple Means-Tested Benefits by British Pensioners: Evidence from the Family Resources Surveys", *Fiscal Studies*, 25 (3), 279-303.
- Sutherland H., R. Taylor and J. Gomulka, 2002, "Combining household income and expenditure data in policy simulations", *Review of Income and Wealth*, 48 (4) 75-94.
- Atkinson A. B., F. Bourguignon, C. O'Donoghue, H. Sutherland and F. Utili, 2002, "Microsimulation of Social Policy in the European Union: Case Study of a European Minimum Pension", *Economica*, 69, 229-243.
- Sutherland H. and D. Piachaud, 2001, "Reducing Child Poverty in Britain: An Assessment of Government Policy 1997-2001", *Economic Journal* 111, F85-F101.
- Piachaud D. and H. Sutherland, 2001, "Child Poverty in Britain and the New Labour Government", *Journal of Social Policy* 30 (1) 95-118.
- Dex S., H. Sutherland and H. Joshi, 2000, "Effects of minimum wages on the gender pay gap", *National Institute Economic Review*, 173, 3/2000, 66-79.
- O'Donoghue C. and H. Sutherland, 1999, "Accounting for the family in European income tax systems", *Cambridge Journal of Economics*, 23: 565-598.
- Sutherland H., 1997, "Women, Men and the Redistribution of Income", *Fiscal Studies*, 18 (1), 1-22.
- Kitson M., J. Michie and H. Sutherland, 1997, "The Fiscal and Distributional Implications of Job Generation", *Cambridge Journal of Economics*, 21: 103-120.
- Callan T. and H. Sutherland, 1997, "The Impact of Comparable Policies in European Countries: Microsimulation Approaches", *European Economic Review*, 41: 3-5, 627-633.
- Pudney S. and H. Sutherland, 1994, "How Reliable are Microsimulation Results? An Analysis of the Role of Sampling Error in a UK Tax-benefit Model", *Journal of Public Economics*, vol 53, 327-365.
- Sutherland H., 1991, "Constructing a Tax-Benefit Model: What Advice Can One Give?", *Review* of Income and Wealth, 37 (2), 199-219.
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- Atkinson A. B., M. A. King and H. Sutherland, 1983, "The Analysis of Personal Taxation and Social Security", *National Institute Economic Review*, no. 103, 63-74.
- Atkinson A. B., J. Corlyon, A. K. Maynard, H. Sutherland and C. G. Trinder, 1981, "Poverty in York: a re-analysis of Rowntree's 1950 survey", *Bulletin of Economic Research*, vol 33, 59-71.

JOURNAL SUBMISSIONS, CONFERENCE PAPERS AND WORK IN PROGRESS

- Paulus, A., H. Sutherland and I.V. Tasseva, "Indexing out of poverty? Fiscal drag and benefit erosion in cross-national perspective" <u>accepted</u> by *Review of Income and Wealth* (7/02/18).
- Decoster, A., J. Pirttila, H. Sutherland and G. Wright, "SOUTHMOD: Modelling Tax-benefit Systems in Developing Countries, *International Journal of Microsimulation* (forthcoming, 2019).
- Tine Hufkens, T., T. Goedemé, K. Gasior, C. Leventi, K. Manios, O. Rastrigina, P. Recchia, H. Sutherland, N. Van Mechelen, G. Verbist "The Hypothetical Household Tool (HHoT) in EUROMOD: a new instrument for comparative research on tax-benefit policies in Europe" in preparation for submission to *International Journal of Microsimulation*

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Leventi, C., A. Papini and H. Sutherland, "Assessing the anti-poverty effects of social transfers: net or gross? And does it really matter?", paper presented at Net-SILC3 International Conference on *Comparative EU Statistics on Income and Living Conditions*, Athens, 19-20 April 2018.

BOOKS

- Lelkes O. and H. Sutherland (eds.), 2009, *Tax and Benefit Policies in the Enlarged Europe: Assessing the Impact with Microsimulation Models*, Ashgate.
- Mitton L., H. Sutherland and M. Weeks (eds.), 2000, *Microsimulation Modelling for Policy Analysis: Challenges and Innovations*, Cambridge University Press.
- Redmond G., H. Sutherland and M. Wilson, 1998, *The arithmetic of tax and social security reform: a user's guide to microsimulation methods and analysis*, Cambridge University Press.
- Hancock R. and H. Sutherland (eds.), 1992, *Microsimulation Models for Public Policy Analysis: New Frontiers*, STICERD Occasional Paper 17, LSE.
- Atkinson A. B. and H. Sutherland (eds.), 1988, *Tax Benefit Models*, STICERD Occasional Paper 10, LSE.

CHAPTERS IN BOOKS

- Hills, J., A. Paulus, H. Sutherland & I.V. Tasseva, 2019 "Policy and poverty in seven EU countries in the Lisbon decade: The contribution of tax-benefit policy changes" chapter 5 in B. Cantillon, T. Goedemé and J. Hills (eds) *Decent incomes for all: improving policies in Europe* New York: OUP ISBN: 9780190849696 (January)
- Nolan, B., C. Leventi, H. Sutherland and I.V. Tasseva, 2018 "Strengthening Redistribution" chapter 10 in B. Nolan (ed) *Generating prosperity for working families in affluent countries* Oxford: OUP (October).
- Leventi, C., O. Rastrigina, H. Sutherland and J. Navicke, 2017, "Nowcasting risk of poverty in the European Union" in A.B. Atkinson, A.-C. Guio and E. Marlier (eds) *Monitoring social inclusion in Europe* Eurostat: Luxembourg, 353-363.
- Hills, J., P. De Agostini and H. Sutherland, 2016, "Benefits, pensions, tax credits and direct taxes" in R. Lupton, T. Burchardt, J. Hills, K. Stewart and P. Vizard (eds.) Social Policy in a Cold Climate: Policies and their consequences since the crisis Policy Press: Bristol.
- Figari, F., A. Paulus and H. Sutherland, 2015, "Microsimulation and Policy Analysis" in A.B. Atkinson and F. Bourguignon (Eds.) *Handbook of Income Distribution*, Vol 2B. Amsterdam: Elsevier, pp. 2141-2221. ISBN 978-0-444-59430-3
- Sutherland H., 2014, "Multi-Country Microsimulation" in C. O'Donoghue (ed.) Handbook of Microsimulation Modelling (Contributions to Economic Analysis, Volume 293) Emerald Group Publishing Limited, pp.77 – 106. ISBN 978-1-78350-569-2
- Sutherland, H. and P. Tsakloglou, 2012 "Accounting for the distributional effects of non-cash public transfers in five European countries", in Douglas J. Besharov and Kenneth Couch (eds) *Counting the Poor: New Thinking About European Poverty Measures and Lessons for the U.S.*, New York: Oxford University Press.
- Figari F., A. Salvatori and H. Sutherland, 2011, "Economic downturn and stress-testing European Welfare systems", in H. Immervoll, A. Peichl and K. Tatsiramos (eds.) Who Loses in the Downturn? Economic Crisis, Employment and Income Distribution, Research in Labor Economics 32, Bingley: Emerald.

- Figari F., A. Salvatori and H. Sutherland, 2010, "Policy simulation across countries using EUROMOD: stress testing European welfare systems for unemployment", chapter 17 in A.B. Atkinson and E. Marlier (eds.) *Income and Living Conditions in Europe*, Luxembourg: Eurostat.
- Paulus A., M. Čok, F. Figari, P. Hegedüs, N. Kump, O. Lelkes, H. Levy, C. Lietz, S. Lüpsik, D. Mantovani, L. Morawski, H.Sutherland, P. Szivos and A. Võrk, 2009, "The effects of taxes and benefits on income distribution in the enlarged EU" in O. Lelkes and H. Sutherland (eds) *Tax and Benefit Policies in the Enlarged Europe: Assessing the Impact with Microsimulation Models* Ashgate
- Sutherland H., 2009, "EUROMOD past, present and future" in O. Lelkes and H. Sutherland (eds) *Tax and Benefit Policies in the Enlarged Europe: Assessing the Impact with Microsimulation Models* Ashgate
- Sutherland H. and O. Lelkes, 2009, "Introduction" in O. Lelkes and H. Sutherland (eds) *Tax* and Benefit Policies in the Enlarged Europe: Assessing the Impact with Microsimulation Models Ashgate
- Sefton T., J. Hills and H. Sutherland, 2009, "Poverty, inequality and redistribution" in J. Hills, T. Sefton and K Stewart (eds) *Towards a more equal society? Poverty, inequality and policy since 1997* Bristol: The Policy Press..
- Levy H., C. Lietz and H. Sutherland, 2007, "A guaranteed income for Europe's children?" in Jenkins S. and J. Micklewright (eds), *Inequality and Poverty Re-examined* Oxford: Oxford University Press.
- Sutherland H., 2007, "EUROMOD: the tax-benefit microsimulation model for the European Union" in A. Gupta and A. Harding (eds) *Modelling Our Future: population ageing, health and aged care* International Symposia in Economic Theory and Econometrics Vol 16, Elsevier pp 483-488.
- Mantovani D., F. Papadopoulos, H. Sutherland and P. Tsakloglou, 2006, "Pension Incomes in the European Union: Policy Reform Strategies in Comparative Perspective" in Bargain O. (ed) *Microsimulation In Action: Policy Analysis in Europe using EUROMOD*, Research In Labor Economics Vol 25, Elsevier pp27-71.
- Immervoll H. and H. Sutherland, 2006, "EUROMOD: An integrated European tax-benefit model and indicators of work incentives", in Carone G. and A. Salomäki (eds) *Indicators and Policies to Make Work Pay* European Economy Special Report. No. 2. Office for Official Publications of the EC.
- Immervoll H., H. Levy, C. Lietz, D. Mantovani, C. O'Donoghue, H. Sutherland and G. Verbist, 2006, "Household incomes and redistribution in the European Union: quantifying the equalising properties of taxes and benefits", in Papadimitiou D.P. (ed) *The Distributional Effects of Government Spending and Taxation*, Palgrave.
- Sefton T. and H. Sutherland, 2005, "Inequality and Poverty under New Labour", in Hills, J. and K. Stewart (eds) *A More Equal Society? New Labour, poverty, inequality and exclusion*, Bristol: The Policy Press.
- Piachaud D. and H. Sutherland, 2002, "Child Poverty", chapter 9 in Hills J., J. Le Grand and D. Piachaud (eds.), *Understanding Social Exclusion*, Oxford University Press.
- Immervoll H., H. Sutherland and K. de Vos, 2001, "Reducing child poverty in the European Union: the role of child benefits", chapter 16 in Vleminckx K., and T. M. Smeeding, (eds.), *Child Poverty, Child Well-being and Child Policy in Modern Nations: What Do We Know?*, Bristol: The Policy Press.
- Sutherland H., 2000, "EUROMOD", in Gupta A. and V. Kapur (eds), *Microsimulation in Government Policy and Forecasting*, Elsevier, 575-580.

- O'Donoghue C., H. Sutherland and F. Utili, 2000, "Integrating Output in EUROMOD: An Assessment of the Sensitivity of Multi-Country Microsimulation Results", in Mitton L., H. Sutherland and M. Weeks (eds), *Microsimulation Modelling for Policy Analysis: Challenges and Innovations*, Cambridge University Press, 124-148.
- Mitton L., H. Sutherland and M. Weeks, 2000, "Introduction" in Mitton L., H. Sutherland and M. Weeks (eds) *Microsimulation Modelling for Policy Analysis: Challenges and Innovations*, Cambridge University Press, 1-11.
- Kitson M., J. Michie and H. Sutherland, 2000, "From Welfare to Work?", in Kitson M. and J. Michie (eds), *The Political Economy of Competitiveness*, London: Routledge
- Atkinson A. B., F. Bourguignon, C. O'Donoghue, H. Sutherland and F. Utili, 2000, "Microsimulation and the Formulation of Policy: a Case Study of Targeting in the European Union", in Atkinson, A. B., H. Glennerster and N. Stern (eds.) *Putting Economics to Work: volume in honour of Michio Morishima*, STICERD Occasional Paper 22, LSE.
- Sutherland H., 1999, "Information technology and the development of economic policy: the use of microdata and microsimulation models", in Coppock T. (ed.), *Information Technology and Scholarship: applications in the humanities and social sciences*, The British Academy, OUP.
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- Atkinson A. B. and H. Sutherland, 1998, "Microsimulation and Policy Debate: a Case Study of the Minimum Pension Guarantee in Britain", in Galler H. P. and G. G. Wagner (eds.), *Empirische Forschung und wirtschaftspolitische Beratung - Festschrift für Hans-Jürgen Krupp zum 65 Geburtstag*, Frankfurt and New York: Campus, 79-98.
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- Kitson M., J. Michie and H. Sutherland, 1997, "A Price Well Worth Paying?? The benefits of a full employment strategy", in Michie J. and J. Grieve Smith (eds.), *Employment and Economic Performance: Jobs, Inflation and Growth*, OUP: Oxford.
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- Pudney S. and H. Sutherland, 1996, "Statistical reliability in microsimulation models with econometrically-estimated behavioural responses", in Harding A. (ed), *Microsimulation and Public Policy*, Elsevier.
- Atkinson A. B. and H. Sutherland, 1993, "Two Nations in Early Retirement?: The Case of Britain", in Atkinson A. B. and M. Rein (eds), Age, Work, and Social Security, Macmillan: London.
- Pudney S. and H. Sutherland, 1992, "Statistical Reliability of Microsimulation Estimates: Results for a UK Tax-benefit Model", in Hancock R. and H. Sutherland (eds.), *Microsimulation Models for Public Policy Analysis: New Frontiers*, STICERD Occasional Paper 17, LSE.
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- Atkinson A. B., J. Gomulka and H. Sutherland, 1988, "Grossing-up FES data for Tax-Benefit Models", in Atkinson A. B. and H. Sutherland (eds.), *Tax Benefit Models*, STICERD Occasional Paper no. 10, LSE.
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WORKING PAPERS AND PUBLISHED RESEARCH REPORTS

- Atkinson, A.B., C. Leventi, B. Nolan, H. Sutherland and I. Tasseva, 2017, "Reducing Poverty and Inequality through Tax-Benefit Reform and the Minimum Wage: The UK as a Case-Study", *EUROMOD Working Paper* EM13/17. Colchester: ISER, University of Essex.
- Leventi, C., H. Sutherland and I.V. Tasseva, 2017, "Improving poverty reduction in Europe: what works best where?", *EUROMOD Working Paper* EM8/17. Colchester: ISER, University of Essex.
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United Kingdom", ImPRovE Working Paper N°16/14. Antwerp: Herman Deleeck Centre for Social Policy – University of Antwerp.

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